

Raleigh-Durham International Airport: An Airport for the Region



Terminal 2



Passenger & Air Service Growth

- **2010: Growth in Air Service & Passengers**
- **10 major airlines**
- **37 domestic and international destinations**
- **200 daily departures**
- **9.1 million passengers in 2010**
 - **1.5% growth in passengers**
 - **First growth since 2007**
- **Year-to-date growth flat**

Air Service



Air Service

■ New Destinations:

- **Bahamas – Begins in November**
- **Cancun**
- **Columbus**
- **Hartford**
- **Milwaukee**

Air Service Development



Air Service Development Strategies

- **Increase RDU's share of total industry capacity**
- **Secure improvements in markets with passenger demand but insufficient capacity or service**
- **Work with the corporate community to support air service development**
 - **The business community is vital to attracting new air service**

Air Service Priorities

■ Domestic Priorities

- San Francisco
- San Diego
- Los Angeles
- Kansas City
- San Juan

■ International Priorities

- Paris
- Frankfurt
- Munich

Credit Rating

■ **Moody's and Fitch AA Ratings Reaffirmed**

- Moody's Aa3
- Fitch AA- outlook revised to stable
- RDU one of three medium hub airports with AA rating
- Bond rating agencies cite airport's strong financial position

SMALL BUSINESS PROGRAMS

- **Two programs promoting MWBE participation: DBE and HUB**
- **DBE: For all federally-funded construction projects**
- **HUB: Program for all non-federal contracts and procurements**
- **DBE Goals**
 - Food & beverage contracts: 25%
 - Rental car operations: 10%
 - AIP construction projects: 13%

SMALL BUSINESS PROGRAMS

- **HUB Goals: 10% participation for:**
 - Construction
 - Professional services
 - Information Services
 - Procurements

- **Small and Emerging Business Assistance Program**
 - RDU partnering with First Citizens Bank
 - Assists small businesses in Terminal 2 concessions program
 - Provides assistance in securing loan guarantees
 - \$743,000 loaned to two businesses in 2008

The Club at RDU



Terminal 1 Renovation



Terminal 1



Land Use Planning Study

- **Airport owns 5,000 acres**
- **Examine unused parcels**
- **Identify potential non-aeronautic revenue sources**
- **Identify location of Consolidated Rental Car Facility key component**
- **Examine the link to the regional rail system**
 - **RDU is committed to providing a connection to rail**

Questions

